ARIZONA DEPARTMENT OF REAL ESTATE (ADRE) INSTRUCTIONS FOR CERTIFICATE OF COURSE APPROVAL CONTINUING EDUCATION/DISTANCE LEARNING/PRELICENSE COURSE (ED-102-CE/DL/PE)

Course content approved by the ADRE must be directly related to professional real estate practice and adhere to the specific guidelines as stated in the current A.R.S §32-2135 and A.A.C. R4-28-402, as well as serve to protect the public interest by providing relevant education to real estate licensees professional practice of real estate.

A.A.C. R4-28-101 "**Distance learning course**" means a course of instruction outside a traditional classroom situation consisting of computer-based interactive instructional material, requiring completion in the credit hours specified. A course that requires a student to read text, listen to audio tapes, or view video material without student participation, feedback, and remedial instruction is not a distance learning course.

The following are examples of courses deemed as unacceptable topics for approval for continuing education credit: Prospecting for Leads/Listings/Buyers; Social Media; Computer and/or Internet; Negotiation Techniques; Body Language Interpretation; Managing Personal Budget; Home Decoration; Landscaping; Identity Theft Protection; Stress Management; Personal Marketing; Interpersonal Communication; Positive Thinking; Time Management; Safety. Other topics not listed may also be deemed unacceptable.

Overview of Course Application Requirements

- Review A.A.C. R4-28-402 for course content categories. Approvals will not be granted for any course material that does not adhere to these guidelines.
- Original live course applications must be received by ADRE no less than 30 days prior to the first course presentation. Distance learning course applications must be received by ADRE no less than 90 days prior to the first course presentation.
 - > Only ADRE approved schools may submit a request for Course and/or instructor approvals.
 - > All instructors listed on application must have a current Instructor number, except for presenters and panelists for one-time presentations.
- Only a completed application, with a detailed course outline, with time allocations, including a Desired Instructional Outcome, and the Attestation signed by an authorized School Administrator, will be accepted for processing (refer to www.azre.gov
 Education FAQ on "Who Can Sign a Course Application"). Prelicense course outlines must adhere to the "Outline of Prescribed Curriculum" as found at www.azre.gov.
- The application **must** describe any teaching materials and/or aids used, including any student handouts and textbook titles. **Please do not submit hard copies of instructional material to ADRE**.
- A "credit hour" is 50 minutes of instruction, which shall include student participation/interaction, and at least one other method of instruction. (A.A.C. R4-28-101)
- Sale or promotion of products or services are not permitted during instructional time, but is permitted prior to or after class, or during breaks. Lender programs presented in class must be generic programs offered through other lenders, and not proprietary to the presenting lender.
- The school may advertise a course, before its approval, only as "pending approval."
- A.R.S §32-2135 License Time-frames, allow ADRE 30 days to process live education applications.
- A.R.S §32-2135 License Time-frames, allow ADRE 90 days to process distance learning education applications.
- See A.A.C. **R4-28-103 and Table 1** for course application processing time-frames. If deficiencies continue to exist after the overall time-frame period, the course approval will be denied.
- Salesperson Prelicense, Broker Prelicense and contract writing pursuant to A.R.S. § 32-2124(L) courses shall be held in a "live classroom setting," as an individual course, by an individual instructor, in an individual classroom.
- A.R.S. §32-2135(E) states, in pertinent part: "The commissioner may determine minimal content requirements for approving educational courses....".
- A.R.S. §32-2135(F) states, in pertinent part: "For a live classroom course, the applications shall include a course outline with sufficient detail to clearly identify the scope and content of the course. The outline shall state a desired instructional outcome for the course." A detailed course outline of the proposed course material must be submitted as part of the application. For each three-hour course or course segment, the submitted course outline, at a minimal, must be at least two pages, double-spaced, in 12 point type, that clearly identifies the nature of the subject matter and topics, including time allocated, with enough detail that the course content may be evaluated for appropriateness and approval category. The desired instructional outcome shall state an objective unique for the proposed course and relevant to the course content as set forth in the outline. The course outline applies to distance learning courses pursuant to A.A.C. R4-28-402 (B) and (D). Refer to the course outline example included in instructions below.

- Minimum of 3 hours in each category to qualify for continuing education. A.A.C. R4-28-402.
- Maximum of 9 hours per day for continuing education. A.A.C. R4-28-401(E). Maximum of 10 hours per day for prelicensing education. A.A.C. R4-28-402 (C).
- Webinar courses do not qualify for approval since the current statutes and rules around course approvals does not provide authority for the ADRE to consider webinar courses.

Course Outline and Objectives

EXAMPLE

Time	Topic	Objective	Teaching Method
5	Introductions		
15	Department Overview - Org chart of who's who in the Education Department	Explain the course approval process	Lecture
30	Review Course Applications	Differentiate between forms ED102-, ED-104 and ED-105	Lecture
10	Break		
15	Review what steps to take when developing a course outline	List at least 3 items that should be included in a Course Outline	Lecture
15	Introduce the SMART process of writing course objectives	Describe what make a good objective	Lecture
10	Review Sample Course Outlines	Distinguish between a well developed course outline and a poorly written course outline	Group Exercise
20	Break out Session – Assign groups course topics and have them develop Objectives.	Demonstrate writing course objectives	Group Exercise
10	Break		
30	Discuss Copyrighted Issues	Identify	Lecture
10	Review		Instructor lead Question Session
15	Question & Answer Session		Group Questions
10	Evaluations	Evaluate Course	Student Activity

185 minutes total, less 5 minutes for introductions, 20 minutes for breaks and 10 minutes for course evaluations = 150 minutes of instruction = 3 credit hours

For distance learning courses, include time allotments for each module of instruction or in 50-minute intervals with stated learning objectives for each module.



COURSE INFORMATION

Arizona Department of Real Estate (ADRE) **Education Division**

www.azre.gov Education@azre.gov JANICE K. BREWER GOVERNOR

JUDY LOWE COMMISSIONER

PHOENIX OFFICE 2910 N. 44th STREET STE-100 PHOENIX, AZ 85018 TUCSON OFFICE 400 W. CONGRESS STE -523 TUCSON, AZ 85701

APPLICATION FOR CERTIFICATE OF COURSE APPROVAL

Continuing Education/Distance Learning/Prelicense Education (ED-102 - CE/DL/PE) **Review the Checklist and Instructions Prior to Submitting this Form**

1. Course Title:				Date	Submitted:	_
2. Approval Requeste New Course—Recur New CourseOne-1	rring Renew A	Approval (filed before Course	expiration)	Total No.	. Credit Hours	Requested:
3. If applicable, ADR 4. Desired Instruction interest):			sly approved for this se, its objective, and it			
5. School's Legal Nar Address:	me:	Ph	one#:]	Email Address	:
6. School License No.	:		School Exp. Mo/	Year		
7. Regular Business H	7. Regular Business Hours:a.m. or p.m. through a.m. or p.m.					
8. Days of Week with Regular Business Hours (Check all that apply): Monday Tuesday Tuesday Thursday Friday Saturday Sunday						
9. Arizona Practices. Does the entire course content clearly and exclusively identify Arizona Practices when it covers areas of practice, law, administrative code, custom or the standard of care?						
10. Approved Instruc	tor (s) who will teach	or continue to teach	this course:			
Instructor Name (Live Classroom)	Instructor/Develop Name (Distance Learning)	er Sponsor School	This Cates	oved For Course gory?	ADRE Instructor Number	Exp. Date.
			Yes	□ No□		
			Yes	□ No□		
			Yes			
11. Guest Speakers an	nd Panelists (Attach I	Bio), if applicable	If more names, li	st on separat	e sheet and che	ckbox here
Name	I	Name	1	Name		
a.		b.	(_		
12. Is student require	d to pass a comprehe	nsive test to receive c	redit? No Yes	(If ves. a	ttach copy with	n answer kev)

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8. [6 Hour Contract Writing A.R.S. § 32-2124(L) <u>must</u> be titled <u>Contract Writing</u> or <u>Introduction to Contract Writing</u>
Course Category Qualifier: 3 hours Contract Law and 3 hours Real Estate Legal Issues
es No Participation in drafting contracts to purchase real property
es No Listing agreements
es No Lease agreements Note: Does not qualify for Distance Learning Course B. 3 Hour Broker Management Clinic (BMC) A.R.S. §32-2136. The title must include the words "Broker Management
linic" (Special instructor requirements apply for approval to teach a BMC. Certified BMC instructors are listed at www.azre.gov).
Course Category Qualifier: 3 hours Commissioner's Standards
is BMC primarily addresses: Sales Activities Property Management Both
es No This proposed BMC minimally includes instruction on department audits and on the obligations and responsibilities of designated
okers.
es No This proposed BMC additionally addresses the following: Yes No Trust fund accounts
Yes No Trust fund accounts Yes No Advertising and promotions
Yes No Employment agreements
Yes No Contracts
Yes No Fiduciary duties
Yes No Material disclosures
Yes No Department investigations Yes No Risk management
Yes No Employee supervision
Yes No Broker responsibilities
Yes No Related topics such as
5. 90 Hour Broker Pre-license 90 Hour Salesperson Pre-license
When applying for The 90 hour pre-license course utilize the Outline of Prescribed Curriculum as provided at www.azre.gov for mandatory
ourse content and apply time allotments). Note: Does not qualify for Distance Learning Courses
Note. Does not quanty for Distance Dearling Courses
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16. Course Category Qualifier
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A.A.C R4-28-402
A.A.C R4-28-402 (Course content <u>must</u> meet the requested category type, check all that apply)
A.A.C R4-28-402 (Course content <u>must</u> meet the requested category type, check all that apply) Agency Law The majority of class material <u>must</u> concern both:
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A.A.C R4-28-402 (Course content <u>must</u> meet the requested category type, check all that apply) Agency Law The majority of class material <u>must</u> concern both: Agency relationships Agency Disclosure
A.A.C R4-28-402 (Course content must meet the requested category type, check all that apply) Agency Law The majority of class material must concern both: Agency relationships Agency Disclosure Contract Law
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A.A.C R4-28-402 (Course content must meet the requested category type, check all that apply) Agency Law The majority of class material must concern both: Agency relationships Agency Disclosure Contract Law The majority of class material must concern the contract formation and implementation, or the results of contract use, including: Yes No Various contract forms and clauses, fundamentals, updates, options, offers, counter offers, first right of refusal, and exchanges Yes No Required disclosures, problem-solving, and law and rule requirements Yes No Recent court decisions and case law studies Yes No Breach of contract issues Yes No Legal, ethical and agency considerations, procedures, and disclosures
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A.A.C R4-28-402 (Course content must meet the requested category type, check all that apply) Agency Law The majority of class material must concern both: Agency relationships Agency Disclosure Contract Law

APPLICATION FOR CERTIFICATE OF COURSE APPROVAL Form ED-102-CE/DL/PE $\ continued$

☐ Disclosure
The majority of class material <u>must</u> concern the following:
Yes No Licensee's disclosure obligations to client and others
Yes No Seller's and buyer's disclosure obligations to each other Yes No Common material facts warranting disclosure, and liability for failure to disclose
Yes No Avoiding inadvertent non-disclosures
Yes No Transaction documents that should be reviewed
Yes No Common "red flags" in a real estate transaction
Yes No Homeowner associations and buyers' obligations to homeowner associations; and Yes No Advising buyers and sellers of common "red flags."
Fair Housing
The majority of class material <u>must</u> concern equal opportunities in housing, including:
Yes No Americans with Disabilities Act, ADA architectural designs (construction and development) and pertinent court cases
Yes No Arizona and federal fair housing laws, including advertising, marketing, information, and enforcement
Yes No Housing developments Yes No Deed restrictions
Yes No Affordable housing
Yes No Elder housing
Yes No Zoning, local ordinances, and disclosures Yes No Commercial and residential concerns
Yes No Administrative procedures and business practices
Real Estate Legal Issues.
The majority of class material must concern existing real estate law, including:
Yes No Sources of real estate law (constitutions, statutes, zoning, common), and the legal system
Yes No Land and its elements (air, mineral rights, real and personal property)
Yes No Land, title, and interests in land, homestead, encumbrances, and the Landlord and Tenant Act
Yes No Easements, fixtures, land descriptions, ownership, deeds, and building restrictions Yes No Escrow procedures, financing documents, and lending laws and regulations, including Regulation Z
Yes No Wills and estates, taxes, bankruptcy law, securities laws, title insurance, and appraisal law
Yes No Case law studies, real estate fraud, disclosure law, interstate and international real estate
Yes No Commission issues and forms of business ownership
Yes No Homeowners Association regulations Yes No Real Estate Settlement Procedures Act (RESPA); AND Yes No Environmental issues
General Real Estate
The majority of class material <u>must</u> concern real estate practice, and does not fall within any other credit category, including:
Yes No Appraisal methodology
Yes No General finance, use of financial calculators, mathematics, and managing cash flow
Yes No History of development in metropolitan areas; and Yes No Introduction to property management
☐ Business Brokerage
The majority of class material concerns business brokerage, including:
Yes No Business brokerage basics including introducing licensees to business brokerage, associated terminology, marketing,
prospecting, listing, pricing, closing practices, the use of contracts related to and unique to business brokerage
Yes No The application of business brokerage contracts Yes No Business valuations and appraisals, and establishing an in-depth review of proper business valuation techniques for small,
medium, and large businesses
Yes No Tax structure and considerations, tax law, and policy including subjects such as financing tools available, options available
Yes No Tax implications
Yes No Accounting for business brokers Yes No Agency in business brokerage, the use of contracts related to and unique to business brokerage, and the application of business
brokerage contracts
Yes No Disclosure issues in business brokerage, including common "red flags" in a business opportunity transaction
Yes No Advising buyers and sellers of common 'red flags.'

17. Complete course outline, formatted as follows (See example in instructions.)

		(In all all all all all all all all all al		
		(Include this Column		
		only if Applicable)		
		Page & Item No. of		
		Corresponding Item		
TEN .			011	
Time		on Prescribed	Objective	
(minutes)	Topic	Outline	(The student will be able to)	Teaching Method
·			I .	

LIVE CLASSROOM INSTRUCTION

Complete and include Addendum A (1 page)

DISTANCE LEARNING INSTRUCTION

Complete and include Addendum B (2 pages)

Addendum A - Live Classroom

APPLICATION FOR CERTIFICATE OF COURSE APPROVAL Review the Checklist and Instructions Prior to Submitting this Form

1. Instruction Methods (Check all that apply)	
2. Teaching Aids (Check all that apply) Text(s) PowerPoint Flip Chart/Whi	teboard Quiz Internet/Software
DVD/Video Total Class% Other (Describe):	Handout(s) (Describe):
3. Class Location:	ate: Time:
This application does not serve as the required 14 day notice [A.R.S. § 32-2135-(G)(1)] visit <u>www.azre.gov</u> to submit notice.
4. School Attestation	
 By my signature below I attest that I have reviewed and hereby approve of and any other course materials. I have further reviewed and approve each percedentials. I will be responsible for ensuring that the course is presented by application. I understand the potential penalties pursuant to A.R.S. §§32-21 The course content adheres to A.A.C. R4-28-402. The course content serves to protect the public interest. The course content is intended to benefit and promote professional real estate education, ref methods, is consistent with the proposed instructional materials and can be application. Each named proposed instructor for this course is knowledgeable in the reg is or will be an ADRE-approved instructor at the time of presentation. The course content is, and will remain, accurate and in accordance with all All instructional materials used by students reflect current content and real errors, in content, typography or grammar. I further understand that "The course may not be taught if the content cease changed." A.R.S. §32-2135(F). I understand that in the event there has been any misrepresentation or willf attachments, any approval, which may be granted, is subject to suspension or 	proposed instructor's qualifications and y the School in the manner stated in this 35(C) and 32-2153(A)(26). I attest that: the practice. Ite practice. Ite practices or taught in the allotted time as stated in the quested course category or categories, and applicable statutes and rules; estate practice, and contain no significant test to be current or is substantially ful omission in this application or any
Administrators Name (printed):	le:
Administrators Signature:	Date:

$Addendum \ B \ \hbox{--} \ {\bf Distance} \ {\bf Learning} \ {\bf Course}$

APPLICATION FOR CERTIFICATE OF COURSE APPROVAL Review the Checklist and Instructions Prior to Submitting this Form

1. Instruction/Delivery Methods (Check all that apply)	scribe in outline)
a. Computer Lab: Are two copies of the program on a CD or ZIP cartridge in executable format if a computer lab course is included with this application?	☐ Yes ☐ No
b. Internet Access Permissions: Are two passwords/Internet access permissions, or one password valid for access twice? The access and program disks shall not expire for at least four years. Passwords/Permissions: Login(s) 1a 2a	☐ Yes ☐ No
Password(s) 1b 2b	
c. Audio/Video Program: Two copies of the audio, video or audio/video program and a description of the delivery method and equipment requirements are included?	Yes No
2. Instructional Methods (Check all that apply)	
3. Security Measures/Protocols. Are security measures/protocols in place to ensure that the person taking the course is the registered student, that includes a required field for the ADRE license number (or other option for unlicensed student) and an attestation from each student verifying same?	☐ Yes ☐ No
Security Measures/Protocols Description:	
4. Hardware and/or Software Failure. A plan is in place for dealing with a hardware and/or software failure?	Yes No
Contact Information: NamePhone #Email	
5. Instructor and/or School Administrator Contact Information. Does each page of the course clearly indicate the contact information if student needs assistance from an ADRE approved instructor?	☐ Yes ☐ No
Contact Information: Name Phone #Email	
6. Computer Support Contact Information. Does e ach screen of the course clearly indicate <u>contact information</u> if student needs assistance from instructor or for hardware and/or software problems?	☐ Yes ☐ No
COURSE TIME VERIFICATION	
7. Module Minimum. Does the course contain a minimum of 5 modules per 3 credit hours?	
7. Would withinful. Does the course contain a minimum of 5 modules per 5 credit nours:	Yes No
8. 50-Minute Rule (Intervals). Does course comply with 50-minute per credit hour rule (A.A.C. R4-28-101)?	Yes No

Addendum B - Page 1 of 2

INTERACTIVITY/OUIZZES/FINAL DIAGNOSTIC ASSESSMENT/REMEDIATION

10. Interactivity. Are there a minimum of 5 instance		
	es of interactivity within each module?	Yes No
11. Quiz Question. Does the course contain a minim	num of 25 end-of- module quiz questions for each 3 hours of	
the course?	1 1	Yes No
12. Quiz Question Pass Score. Do quizzes include a	n 80% minimum pass score?	Yes No
13. Final Diagnostic Assessment. Does the course of		
diagnostic assessment?	•	☐ Yes ☐ No
14. Final Diagnostic Assessment Pass Score. Does	the final diagnostic assessment include an	
80% minimum passing score?	-	☐ Yes ☐ No
15. Quiz and Final Diagnostic Assessments. Do qui	izzes and final diagnostic assessment include	
randomized questions and/or answers?		Yes No
	1) repetition of each module if a student is deficient in a	
	the module until the student understands the content material	l? Yes No
17. AVAILABILITY OF INSTRUCTOR(S) (Requ	tired) One or more ADRE approved instructor(s) or school	
	ST) be available on the school's premises/course location or	
	rs (at a minimum) or, if an internet course, by telephone or	
email within 24 hours or the next business day if 24 ho	ours falls on other than a regular business day for the school?	Yes No
18. Other Course Certification(s) : Is the course certification	ified by another entity?	Yes No
If Yes, Course No and Certify	ring Authority:	
If more certifications, list on separate sheet, attach to a	application, and checkbox here	
19. Other State Approval : Is the course approved for	or real estate credit in another state? Yes No. If yes,	list states:
a. b.	c. d.	
20. School Attestation		
By my signature below, I attest that I have reviewed	d and hereby approve of the submitted course application	, outline and
	and approve each proposed instructor's and/or author's	
	hat the course is presented by the School in the manner sta	
	rsuant to A.R.S. §§32-2135(C) and 32-2153(A)(26). I attes	
• The course content adheres to A.A.C. R4-2		
• I have reviewed A.A.C. R4-28-402(D)		
` '	will be administered according to statutes, rules and substa	
statement(s).		antive policy
		antive policy
 I hereby affirm that all of the information : 	given in this application is true and correct to the best of I	
	given in this application is true and correct to the best of 1	
and belief.		
and belief.The course content serves to protect the pu	ıblic interest.	
 and belief. The course content serves to protect the pu The course content is intended to benefit an 	ublic interest. nd promote professional real estate practice.	my knowledge
 and belief. The course content serves to protect the pu The course content is intended to benefit at The course content is appropriate for profe 	ublic interest. nd promote professional real estate practice. essional real estate education, reflects current real estate p	my knowledge oractices or
 and belief. The course content serves to protect the pu The course content is intended to benefit and The course content is appropriate for professions methods, is consistent with the proposed in 	ublic interest. nd promote professional real estate practice.	my knowledge oractices or
 and belief. The course content serves to protect the pu The course content is intended to benefit at The course content is appropriate for profe methods, is consistent with the proposed in application. 	ublic interest. nd promote professional real estate practice. essional real estate education, reflects current real estate pastructional materials and is taught in the allotted time as	my knowledge oractices or stated in the
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